

# EAST CENTRAL OEA RETIREMENT & FINANCIAL PLANNING WORKSHOP



The Courtyard Marriott is located at  
4375 Metro Cir NW  
North Canton, OH 44721

East Central OEA  
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Presented with the support  
of OEA-R through a grant from  
NEA-R.

JOIN US AT OUR ANNUAL BREAKFAST WORKSHOP!  
SESSIONS FOR EVERY MEMBER!  
SATURDAY, JANUARY 30, 2016  
COURTYARD MARRIOTT CANTON

FREE  
to all  
members

East Central OEA is proud to provide this financial planning opportunity for all members! It is imperative that members take some time to prepare for their future retirement by planning now and reviewing their plan periodically to be sure they will be able to meet their retirement needs when the time comes. We plan for our students' needs; we need to plan for our loved ones and ourselves as well!

## WORKSHOP SCHEDULE

### Registration 8:15-9:00 AM

Complimentary Breakfast Buffet

Sign in, sign up for door prizes, and enjoy a delicious breakfast buffet.

### Opening Session 9:00-10:15 AM

All members will gather for the first session as a group for the following presentations:

Welcome by ECOEA President Tracy Lemus Santos

OEA-R presentation-join our retired membership

NEA Member Benefits-Maximizing your dues dollars today and in the future

Featured Speaker Kathleen McKinley, LPA-Kathleen will discuss being comfortable with your retirement preparations because you have planned and prepared today.

Door prize drawings

### Break 10:15-10:30 AM

Visit the OEA-R and NEA Member Benefits displays

Restrooms

Coffee

## SECOND SESSION OPTIONS:



STRS-Late Career 10:30 AM-12:30 PM

John Buch of STRS will provide information for those members nearing retirement. This is a general session and does not replace an individual counseling session.



SERS 10:30 AM-12:30 PM

Cameron Vaughan of SERS will help members understand their SERS retirement and upcoming changes in the SERS pension program.



Being Proactive about your Future

10:30 AM-11:15 AM

Matt Slain of 21<sup>st</sup> Century Financial will explore goal-setting by understanding your future benefits. Explore the facts and the myths of financial planning. Appropriate for all members in public retirement systems at any stage of their career.

### Two Step Registration:

1. Register online at [ecoea.ohea.us](http://ecoea.ohea.us) Choose your session. Members are free with their \$10 refundable deposit. Guests are welcome for a nominal fee (\$15).

2. Send in your deposit and/or guest fee. You will receive an email confirming your registration once it is received in the ECOEA office. Your registration is not confirmed until the deposit/fee is received. See the website for complete details. **DEADLINE JANUARY 22, 2016**